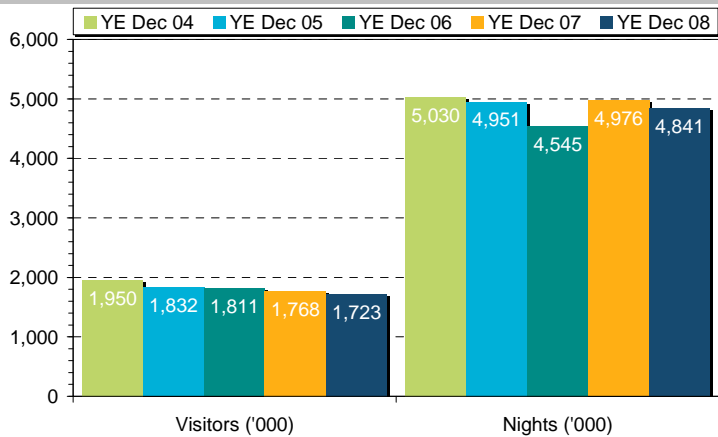




Domestic Overnight Travel

Visitors and nights



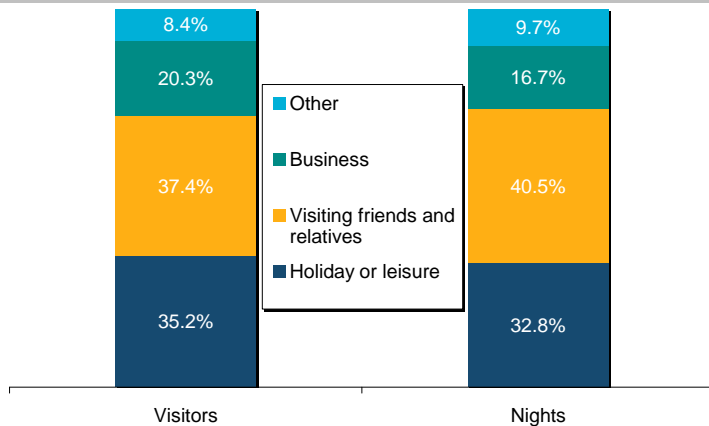
Central NSW received over 1.7 million domestic overnight visitors - down by 2.5% on YE Dec 07. Visitors spent over 4.8 million nights in the region - down by 2.7% on YE Dec 07.

Note: The number of trips taken domestically by Australians decreased by 4.5 percent on last year and by 5.1 percent compared to four years ago.

Market share

The region received 10.1% of visitors and 8.0% of nights in regional NSW. Compared to YE Dec 07, the share of visitors and the share of nights were both down by 0.1% point each.

Purpose of visit to the region



'Visiting friends and relatives' (37.4%) was the largest purpose for **visitors** to the region, followed by 'holiday or leisure' (35.2%) and 'business' (20.3%).

'Visiting friends and relatives' (40.5%) was the largest purpose in terms of **nights** in the region, followed by 'holiday or leisure' (32.8%) and 'business' (16.7%).

Accommodation

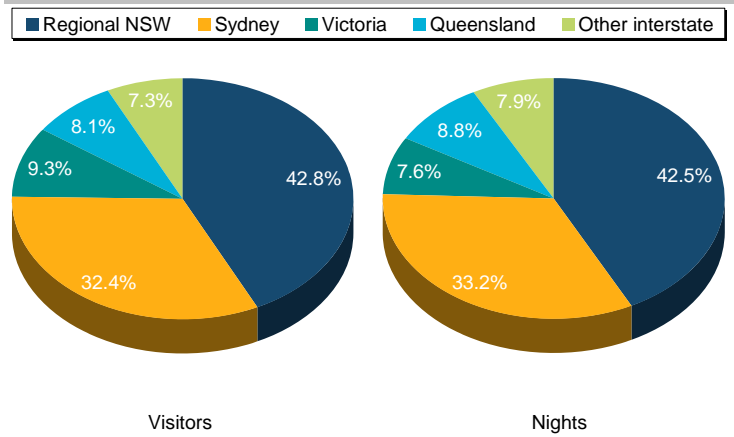
'Friends or relatives property' (44.8%) was the most popular accommodation used for nights in the region. 'Standard hotel, motor inn, below 4 star' (25.6%) was the 2nd most popular, followed by 'caravan park or commercial camping ground' (10.4%).

Age

'35 to 44 years' (21.1%) was the largest age group of visitors to the region, followed by '45 to 54 years' (19.7%).

Central NSW is composed of: Bathurst; Blayney; Cabonne; Coonamble; Cowra; Dubbo; Forbes; Gilgandra; Lachlan; Mid-Western Regional; Narramine; Orange; Parkes; Warren; Warrumbungle Shire; Weddin; Wellington. For information on shaded areas, click on http://corporate.tourism.nsw.gov.au/LocalAreaStatistics_p2821.aspx

Origin



The region received 75.3% of visitors and 75.7% of nights from **intrastate** (regional NSW contributed more than Sydney for both visitors and nights).

Interstate contributed 24.7% of visitors and 24.3% of nights in the region (Victoria was the biggest interstate market for visitors, while Queensland was the biggest for nights).

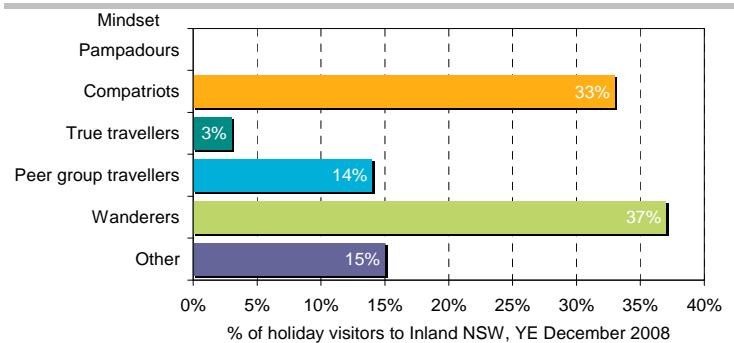
All transport

'Private or company car' (86.8%) was the most popular form of transport used by visitors to the region, followed by 'air transport' (6.7%) and 'bus or coach' (3.1%).

Activities

'Eat out at restaurants' (45.1%) was the most popular activity undertaken by visitors to the region, followed by 'visit friends and relatives' (42.0%) and 'pubs, clubs, discos etc' (22.2%).

Australian Travel Mindsets ⁽²⁾



The 'wanderers' (37%) was the largest travel mindset of holiday visitors to Inland NSW*, followed by the 'compatriots' (33%) and the 'peer group travellers' (14%).

Pampadours - want luxury; *Compatriots* - mostly families; *True travellers* - want depth of experience; *Peer group travellers* - seeking a fun experience with friends; and *Wanderers* - taking time to explore and discover.

(2) Source: Inside Story, YE Dec 08

* combined regions of Capital Country, Central NSW, The Murray, New England North West and Riverina, plus selected Local Areas of The Hunter region.

Expenditure (incl airfares and transport costs) ⁽³⁾

Domestic overnight visitors spent \$636 million in the region. On average, they spent \$131 per night in the region.

(3) Source: Modelled domestic overnight visitor expenditure in Australia's regions, YE Dec 08, TRA

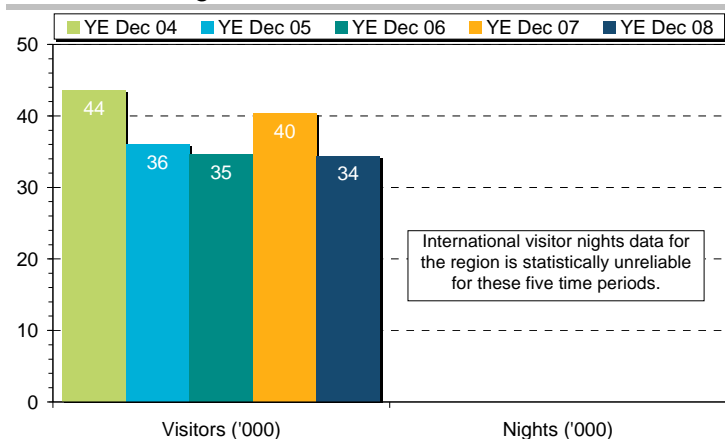
Travel to Central NSW (4)

Year ended December 2008

Total visitors ('000)	3,979
Domestic nights ('000)	4,841
Total expenditure (million)	\$940

International Overnight Travel

Visitors and nights



Central NSW received 34,400 international overnight visitors - down by 14.7% on YE Dec 07. International visitor nights data for the region is statistically unreliable for these five time periods.

Note: The number of overnight trips to Australia by international visitors decreased by 0.6 percent on last year, but was up by 7.7 percent compared to four years ago.

Market share

The region received 5.8% of visitors to regional NSW. Compared to YE Dec 07, the share was down by 0.8% points.

Purpose of visit to the region

'Holiday / pleasure' (55.8%) was the largest purpose for visitors to the region, followed by 'visiting friends and relatives' (24.2%) and 'business' (12.2%).

Origin

No.	Market	Share	No.	Market	Share
1	New Zealand	20.9%	12	Italy	2.5%
2	United Kingdom	15.8%	13	Ireland	1.7%
3	USA	11.4%	14	France	1.5%
4	Germany	9.0%	15	Korea	1.1%
5	Netherlands	3.8%	16	Malaysia	1.1%
6	Canada	3.7%	17	Thailand	1.1%
7	Japan	3.6%	18	Middle East & Nth Africa	0.8%
8	Scandinavia	3.3%	19	Taiwan	0.7%
9	Switzerland	3.0%	20	Indonesia	0.6%
10	Mainland China & HK	2.8%	21	Singapore	0.2%
	Mainland China	2.1%		Other Asia	1.2%
	Hong Kong	0.7%		Other Europe	2.9%
11	India	2.8%		Other Countries	4.5%

'New Zealand' (20.9%) was the region's largest source market of visitors, followed by 'UK' (15.8%) and 'USA' (11.4%).

Accommodation

'Home of friend or relative' (43.0%) was the most popular form of accommodation used for nights in the region. 'Rented house / apartment / unit / flat' (24.8%) was the 2nd most popular, followed by 'caravan park or commercial camping ground' (7.0%) and 'other non-commercial property' (6.9%).

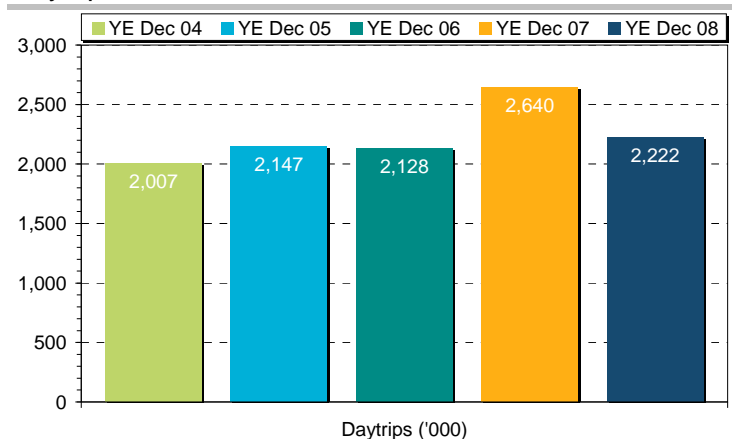
Expenditure (excl package expenditure) (5)

International overnight visitors spent \$19 million in the region. On average, they spent \$31 per night in the region.

(5) Source: Modelled international overnight visitor expenditure in Australia's regions, YE Dec 08, TRA.

Domestic Daytrip Travel

Daytrips



Central NSW received over 2.2 million domestic daytrip visitors - down by 15.8% on YE Dec 07.

Note: Nationally, the number of domestic daytrips taken by Australians decreased by 8.2 percent on last year, but was up by 4.7 percent compared to four years ago.

Market share

The region received 7.7% of daytrips to regional NSW. Compared to YE Dec 07, the share was down by 0.7% points.

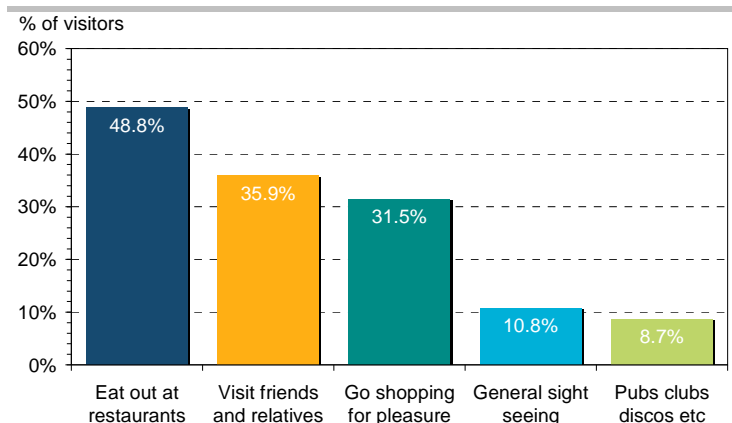
Main purpose of trip

'Holiday or leisure' (40.8%) was the largest purpose for visitors to the region, followed by 'visiting friends and relatives' (27.9%) and 'business' (13.2%).

Age

'45 to 54 years' (22.1%) was the largest age group of visitors to the region, followed by '15 to 24 years' (19.6%) and '65 years and over' (17.0%).

Activities



'Eat out at restaurants' (48.8%) was the most popular activity undertaken by visitors to the region, followed by 'visit friends and relatives' (35.9%) and 'go shopping for pleasure' (31.5%).

Expenditure (6)

Domestic daytrip visitors spent \$285 million in the region. On average, they spent \$128 per trip to the region.

(6) Source: Modelled domestic day visitor expenditure in Australia's regions, YE Dec 08, TRA

Note: Percentage change figures provided in this snapshot do not necessarily represent statistically significant change.